

THE STORE MAKERS

we we successful stores.



Dear reader,

You are looking at the latest company brochure of umdasch The Store Makers. It serves as our business card and is intended to give you an insight into our business. If you own or operate space that is used for initiating and conducting business, then you are part of our core target group. This brochure is primarily addressed to you. Like many other retail companies, branchbased service providers, providers of experiences and brands, you are faced with major challenges and tasks. You understand your business like no one else, yet it can be helpful to broaden your view and take on additional perspectives. umdasch The Store Makers can be a valuable support in this. We share with you our experience of the effectiveness of shop concepts, we help with the digitalisation of processes and with sales promotion, we literally act as a general contractor from the first day of the project to the grand opening of your store and the proper recycling of furniture at the end of its lifespan. As a family business with a history of more than 155 years of success, we are more than familiar with material cycles. They are part of our corporate DNA. Form your own picture - or better yet, many pictures.

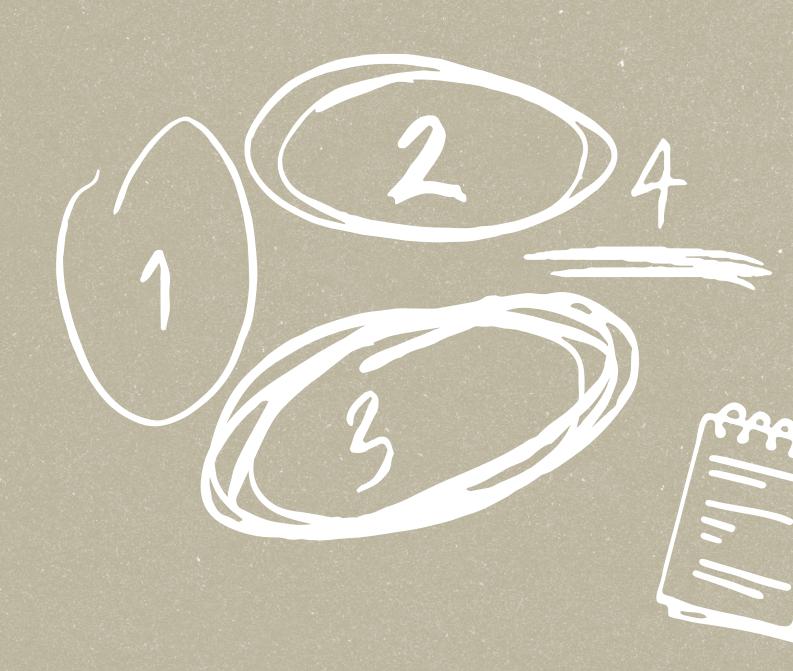
You will realise that successful business is at the heart of our corporate mission. Your success has always been the foundation of our existence – yesterday, today and tomorrow. No other company in our industry worldwide can claim this with comparable justification. We will gladly provide proof of this, both on the following pages, digitally at umdasch.com and also in the chapters of your company history.

Yours sincerely,

SILVIO KIRCHMAIR CEO UMDASCH STORE MAKERS



THE STORE MAKERS' RULES

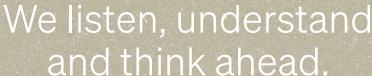


Our aim as Store Makers is to realise successful stores and create experiences. In order to achieve this, it is important that we should first define ourselves: as a trustworthy partner for our colleagues, customers, suppliers and other interested parties. A partner who can provide answers who accepts challenges, develops constantly and knows how to encourage enthusiasm afresh for every new project. In order to achieve all this, we arrange our daily activities and action according to our principles,

> We perform with commitment and concentration.

We act responsibly towards society and the environment.

We understand the overall picture and master the details.





FACTS & FIGURES

1,300

SKILLED AND COMMITTED EMPLOYEES



200

GENERAL CONTRACTING PROJECTS PA

1,200,000

SQUARE METRES OF FLOOR AREA FITTED OUT P.A.



ALTOGETHER OVER

170

LOGISTICS AND SALES BRANCHES
ON FIVE CONTINENTS WITHIN THE
UMDASCH GROUP

8,000



46%

REDUCTION IN CO₂ EMISSIONS AT OUR PRODUCTION LOCATIONS FROM 2021 - 2022

IN BUSINESS SINCE 1868

With a broad range of services and cross-sector skills, every year we manage a highly diverse variety of projects of all sizes and degrees of complexity. It is very difficult to demonstrate in figures just how that is possible. Because every day our Store Makers need countless cups of coffee and above all a large portion of passion in order to create their perfect experiences every day.

6,000,000

ELECTRONIC SHELF LABELS (ESL) ALREADY INSTALLED

YEARS AS THE PARTNER OF THE RETAIL SECTOR AND OVER 155
YEARS OF CORPORATE HISTORY

OUR 6 DIMENSIONS OF SUSTAINABILITY



Our visions

Our visions are our innovations. They show how we imagine the future. Together with our customers we therefore, develop sustainable products and services – for a sustainable partnership.

Our finances

Our finances are a part of our sustainability strategy.
Because doing business in a generation-oriented way means using financial resources in a forward-looking and prudent manner.

Our products and services

As a strong partner, we are the right choice when it is a question of realising sustainable store concepts.

Our environment

The measurement and continuous reduction of our environmental impacts are our focus.

Our people

Although our employees speak a variety of languages, come from different cultural circles and are unique as regards both mentality and personality, we are all united by one thing in particular: our values.

Our partners

Climate protection is a challenge which we can only measure up to as a community. Sustainable partnerships and networks are therefore enormously important to us.

<u>WHAT</u>

DO

For us as Store Makers, the satisfaction and success of our customers has always been the prime factor. We create successful store solutions with six unique areas of service which can also be made use of individually: Consulting & Value Engineering, Project Management, General Contracting, Shop Equipment, Digital Retail and Industrial Contract Manufacturing. At the same time our own production locations, together with a global sourcing network, ensure first-class quality and implementation on schedule. With more than 155 years of experience and the personal approach of a family firm we successfully complete every project to meet your requirements and exceed your expectations.

In order for good ideas to become successful stores, you first need a well thought-out concept. Our Consulting & Value Engineering experts and also our Digital Retail professionals offer you the integral development and planning of retail solutions – Store Branding par excellence. We work with and for architects. We develop your ideas further in a joint creative process. The interconnection of wide-ranging competences results in a multipliable solution and forms part of our daily routine.

We think retail concepts



DESIGN CONSULTING
DIGITAL CONSULTING
VALUE ENGINEERING
DESIGN ENGINEERING

Tailor-made quality with secure deadlines and competitive prices form the backbone of our business. Within the specialist area Project Management, experts and craftsmen ensure the professional coordination of all individual services. They specialise in the efficient and effective implementation of orders, and they can handle projects of all kinds and sizes. They remain calm and on even terms, despite the utmost time and budget pressure.

We make stores happen PROJECT MANAGE ENGINEERING PRODUCTION & P

PROJECT MANAGEMENT
ENGINEERING
PRODUCTION & PROCUREMENT
LOGISTICS
INSTALLATION & ROLLOUT



Our General Contracting project managers execute all aspects of their construction projects with a steady hand and with supreme professional competence and careful management skills. Together with professional, longstanding partners and you, they expertly keep costs, quality and time in balance. From the preliminary discussions to opening on time.



We take care of everything

GENERAL CONTRACTING

We also see ourselves as the manufacturers of the right furniture for the retail sector. Our versatile production units supply well-engineered programmes of shelving and shop systems for all sectors. We reliably cover all your requirements: from tailor-made, project-specific special solutions to series productions for hassle-free rollouts. Our partners round out this extensive range of products. So we can offer precisely fitting store solutions to meet your needs at all times.

We produce shop equipment

SHELVING SYSTEMS
FREESTANDING SYSTEMS
BESPOKE FURNITURE
POP
WAREHOUSE RACKING SYSTEMS



Through the symbiosis of classic shopfitting and Digital Retail, the Store Makers at umdasch create new possibilities for staging experiences. The Digital Retail pioneers at umdasch implement exciting solutions with imagination and out-of-the-box thinking. Our services do not only offer retailers a wide range of digital instruments and concepts; they also ensure a smooth system integration and provision of content for cross-channel selling.



We digitalise your store

CONCEPT & CREATION
SOFTWARE DEVELOPMENT
DIGITAL SIGNAGE
ELECTRONIC SHELF LABELLING
INTERACTIVE APPLICATIONS
ROLLOUT, MAINTENANCE & SUPPORT

Our years of experience mean we understand the needs of the industry. Our first priority is to provide an uncompromising and holistic focus on the needs of our customers. That is why our Contract Manufacturing specialises in the areas of surface technology, component production and safety fencing to meet your individual requirements. With state-of-the-art machinery and an efficient logistics network, we are always at the forefront of meeting your individual needs.

We produce your individual products

INDUSTRIAL EQUIPMENT
INDUSTRIAL PROJECT MANAGEMENT
INDUSTRIAL ENGINEERING
INDUSTRIAL SERVICE



Whether you want to take advantage of our services as a complete package or just parts of it, we will put together a customised offer for you, tailored to your needs.



MULTISTORE SOLUTIONS

The right solution for every rollout

Comprehensive orientation towards the needs of our customers and an excellent understanding of the market make us a reliable partner for multipliable concepts.

With our production facilities at several locations, our experts supply well-engineered shopfitting systems for all sectors. Thus the shopfitting professionals at umdasch can be relied upon to cover all requirements: from individual design concepts via customised shelving and series productions to project management for the smooth realisation of rollouts of all sizes – including logistics and installation.





CONSTRUCTION SOLUTIONS

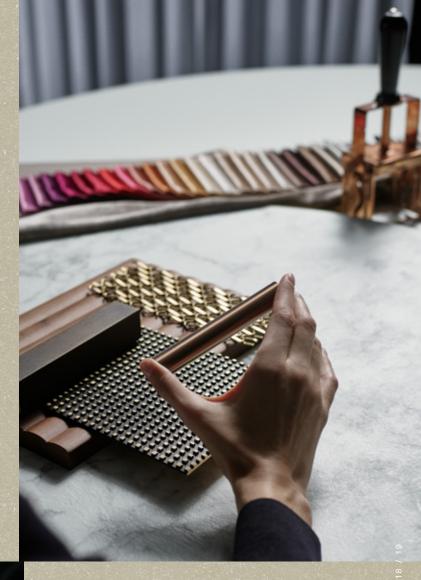
We take care of everything

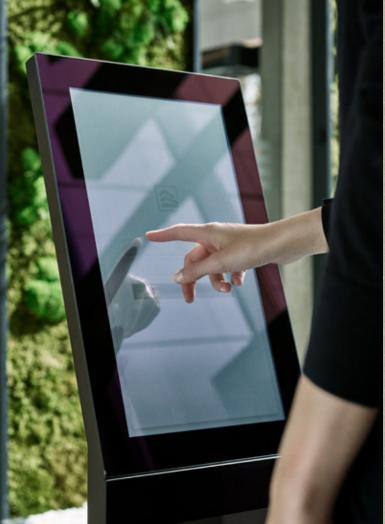
With supreme professional competence and careful and skilful control, the General Contracting experts at umdasch keep all the trades involved in the high-quality interior construction in step. Upon request the 100 members of our team of experts will start the work in the pre-clarification phase and will take over your integral project planning and implementation – from electrical installations, heating, ventilation and air-conditioning technology to drywall installations and lighting. In line with our motto "We take care of everything".

PREMIUM SOLUTIONS

Retail environments with Premium quality

We know that inherent in every coherent shopping experience is our customer's identity. As professionals for holistic brand experiences the Store Makers of umdasch create top-quality fit-outs with imagination, a fine understanding for materials and pioneering trends. We realise exquisite retail environments for exquisite customers. In cooperation with top architects and established store designers we manufacture supreme craftsmanship, which is reflected in the stores of international brands & Maisons, in international high streets and airports.





DIGITAL SOLUTIONS

We digitalise your store

Through the interaction of shopfitting and Digital Retail, we create new opportunities for efficient procedures and experience staging at the POS. Together with clients, our digital professionals develop a perfectly coordinated customer journey including concept and creation of digital content. Thanks to their deep understanding of technical possibilities, sophisticated solutions for optimised processes are created. If desired, the digital experts at umdasch can also take care of the international rollout and smooth operations – a Digital Solutions lifetime.

UMDASCH AND THE WORLD

For more than 155 years, we have been driven by a tradition of innovation – realised by people who are among the best in their field. The two divisions Doka and umdasch The Store Makers form a globally active company with around 11,000 employees and a very solid economic background.



With over 170 branches on 5 continents the Umdasch Group is a family business solely owned by the Umdasch family.

1868

1939

1991

2001

2014

Stefan Hopferwieser, the great-grandfather of the present owners, is awarded the "concession" to work as a carpenter.

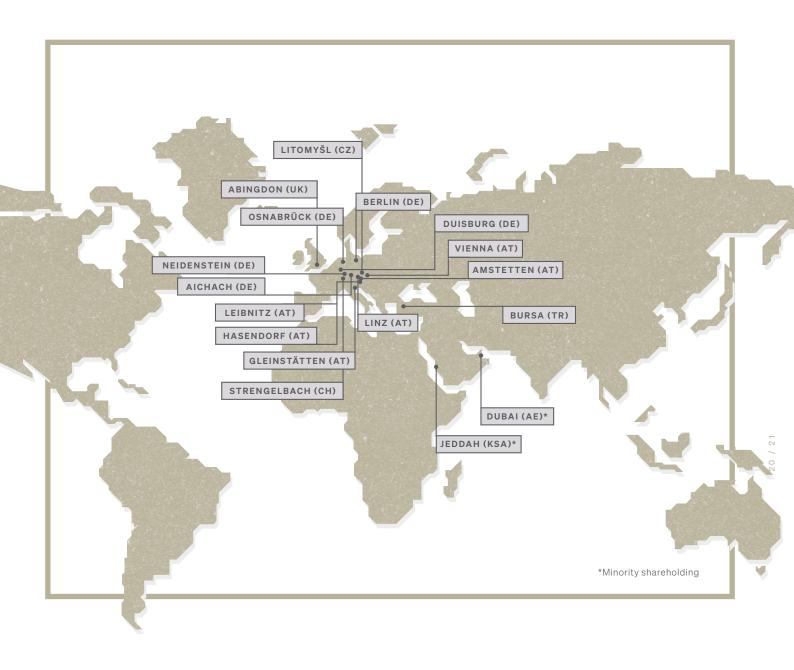
Mathilde Hopferwieser, granddaughter of the founder of the company, marries Ing. Josef Umdasch. The latter takes over the management of the company in 1939. The firm moves to the east of Amstetten and a new plant is built.

Later in 1956 the Umdasch AG is formed in the business areas shopfitting (umdasch) and formwork technology (Doka). The present corporate structure of the Umdasch Group is established. Under the aegis of Umdasch AG the Doka Group and the Umdasch Shop-Concept Group operate as independent corporate divisions.

Assmann Ladenbau
Leibnitz, the Austrian
market leader for the
food retail sector.
With the core brands
Umdasch Shop-Concept
and Assmann Ladenbau
the company now covers
all sectors.

In 2012 Umdasch Shop-Concept is renamed Umdasch Shopfitting and subsequently the core brands Umdasch Shopfitting and Assmann Ladenbau become the joint brand Umdasch Shopfitting. Umdasch Shopfitting seals its structural transformation with four Business Units:

Lifestyle Retail Food Retail Premium Retail Digital Retail



2015 , 2018 , 2020 , 2022 , 2023

Umdasch Shopfitting acquires the technology company MMIT based in Linz and thereby expands the expertise of the Digital Retail Business Unit.

Umdasch Shopfitting takes over the Czech shopfitting company Story Design.
Through this corporate acquisition Umdasch
Shopfitting strengthens its presence in Eastern
Europe and its expertise in the lifestyle sector.

Umdasch Shopfitting becomes umdasch The Store Makers. In doing so, the company underlines its extensive product portfolio on the international market. Store Makers acquire 55% share in a Turkish company, Madosan, and not only continued its international expansion but also broadened the scope of its competences in the area of sheet metal furnishings and heavy duty shelves for retailers.

Since the beginning of 2022, Store Makers Middle East has united three successful shopfitting companies, JWP Technical Services, HDD Interiors and umdasch, which is a great advantage for clients in the luxury goods business and in travel retail.

The Store Makers adapt their four Business Areas, based on their competences:

Multistore Solutions Premium Solutions Construction Solutions Digital Solutions

OUTSTANDING PROJECTS NEED OUTSTANDING CUSTOMERS. WE HAVF HAD THE PRIVII FGF TO ENJOY BOTH OVER THE YEARS. IN THIS WAY WE HAVE RFFN ARIE TO DELIVER SHOPPING FNVIRONMFNTS WHICH SET NEW STANDARDS.

Migrolino Abadir Supermarket Migros **ADAC** Miles & More Adeg Modehaus Schneider Adidas Moët & Chandon AGM **MPreis** Amber Hypermarket Aranyani FC Bayern München Neuform Aswak Assalam Ferragamo Atacadao NIO Fortnum & Mason Auchan Frankonia Nissan Audi Optiker Bode Frischeparadies Özdilek A.Ş bellaflora Penhaligons Beyçelik Gestamp Penny BILLA / BILLA Plus / BILLA CEE Philip Morris (Igos) Binder Optik PME Legend Hagebau Postbank Harrods Puig Hartlauer Puppenkönig Hausverwaltung Harte Ralph Lauren Health Stores Austria & Germany Regency Hypermarket Henkel Reiter Betten & Vorhänge Hollu Rewe **Bründl Sports** Rewe Germany Rewe International INTERSPAR **ROM Technik** Bulgari Jaguar Land Rover Ruby Hotels Jet Tankstellen Carrefour Juwelier Kraemer JYSK Casinos Austria KaDeWe Seifert Hörgeräte **CBRE Investment Management** Kaes Karl Lagerfeld shopreme Kastner Kazyon Retail KIA Sky Circle K City Carré Magdeburg KTM Group Coach Kurt Geiger COOP Stone Island Coop Mineralöl Lalique Tank&Rast Cupra Leroy Merlin Tegut Czech National Museum Telefónica Liebherr Tory Burch L'incroyable Toyota TPI Kompozit Lindt L'Osteria Dennre Unimarkt Deutsche Bank Lucid Motors Van Cleef and Arpels Luisa Spagnoli dm drogerie markt Vodafone Magrabi Dodenhof Manufactum Volkswagen Doka Marjane Vorwerk Douglas Warema Dukan Retail Metro Cash&Carry Edeka Michael Kors

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care

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www.umdasch.com

